

**Module 7a**

**Educational Journey to Hong Kong (China) and Singapore**

**Executive Master of Laws (LL.M.) in International Taxation**

# Hong Kong and Singapore

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**15 to 21 October 2023**

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## Programme Booklet

14 October 2023 (final)

## General Information

**Meeting point and time:** Please ensure that you will make your own way to the next scheduled appointment. We **meet at least 5 minutes before** the beginning of each event at the entrance or in the lobby, respectively.

**Important advice:** Please take always your passport or photo ID to all company and any other institutional or social visits, as security guards may request them for entrance clearing.

**Dress code:** Smart business/business casual (**not casual!**): Generally, temperatures in both regions will be much higher than in Europe. As Singapore is situated only 140 kilometers from the Equator, temperatures and humidity are very high. Prefer light fabrics and include an umbrella in your luggage, as short and intense rain showers are numerous.

**For women:** A reasonable length skirt (not mini-skirt) or full-length pants of a non-jeans material combined with a sleeved top (such as a dress shirt, polo, or sweater set) is considered acceptable. An informal dress with sleeves and appropriate skirt length is also acceptable. Please wear appropriate footwear.

**For men:** Business Casual is among the most fluid and varied of dress codes. Generally speaking, ties are not worn with business casual. Most codes require that a collared shirt be worn. Dress pants or cotton twills such as chinos (khakis) are acceptable, but jeans are not. Please wear appropriate footwear.

## Emergency contact

In case of emergency, please contact depending on the situation one of the following phone numbers:

**Hong Kong: 999** (Police, Fire Services Department and Ambulance)

**Singapore: 999** (General emergency) or 1800 255 0000 (Police Hotline)

**Professor Dr Martin Wenz: +49 160 9641 0290 (mobile phone)**

**In general, we reserve the right to amend or cancel meetings, events and other elements of the programme also with short notice!**

## Flights

Flights should arrive in Hong Kong not later than Sunday, October 15, 2023, 4pm, to allow participation in the welcome address in Hong Kong.

Flights should arrive in Singapore not later than Wednesday, October 18, 2023, 4pm, to allow participation in the welcome address in Singapore.

Flights should not leave earlier than Saturday, October 21, 2023, 10pm, to allow participation in the Farewell Evening Sentosa Island, Singapore.

**Welcome to Asia Pacific!**

**Welcome to Hong Kong!**

**Welcome to Singapore!**

**Sunday, 15 October 2023**

**Latest individual arrival in Hong Kong**

**Afternoon      Optional and individual excursion to Victoria Peak Hong Kong**



**17:00**

**Welcome to Asia | Welcome to Hong Kong**

- ❖ Reception and Dinner
- ❖ Welcome Address | Introduction to Hong Kong SAR (China): History, Economy, Legal and Tax System, Financial Regulation, Varia
- ❖ Opening of the Educational Journey 2023 to Hong Kong and Singapore

*Speakers:*      **Professor Dr Martin Wenz | Professor Dr Francesco Schurr**  
Liechtenstein Business Law School, University of Liechtenstein, Vaduz  
**Philip Yu**, Managing Partner, Fung, Yu & Co. CPA Limited, Hong Kong

*Location:*      Harbour Grand Hong Kong, 23 Oil Street, North Point, Hong Kong  
(MTR Fortress Hill Station, Exit A) | [harbourgrand.com](http://harbourgrand.com)

Reception (5:00pm): Le188° Terrace, 41/F, Harbour Grand Hong Kong

Dinner (6:30pm): Le188° Restaurant, 41/F, Harbour Grand Hong Kong





**Monday, 16 October 2023**

09:00-10:30	<p><b>National and International Tax Law: Hong Kong</b></p> <ul style="list-style-type: none"> <li>❖ The Hong Kong Tax System   Application of International Tax Standards</li> <li>❖ Hong Kong Double Tax Agreements, other Tax Agreements and Conventions</li> <li>❖ Tax Treatment of Individuals and corporate entities</li> <li>❖ Discussion   Questions and Answers</li> </ul> <p><i>Speakers:</i> <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz  <b>Professor Dr Noam Noked</b>, LL.M., Deputy director of the Ph.D. and M.Phil. programs, Faculty of Law, Chinese University of Hong Kong;  Tax Consultant, Baker McKenzie, Hong Kong</p> <p><i>Location:</i> Fung, Yu &amp; Co. CPA Limited, 10/F., Guangdong Investment Tower,  148 Connaught Road, Central, Hong Kong</p>
10:30-10:45	<b>Tea and coffee break at Fung, Yu &amp; Co. CPA Limited</b>
10:45-12:15	<p><b>National and International Tax Law: Hong Kong</b></p> <ul style="list-style-type: none"> <li>❖ Tax Treatment of Individuals and corporate entities</li> <li>❖ Tax Treatment of other investment vehicles: trusts, foundations, investment funds</li> <li>❖ International Tax Planning Opportunities: Hong Kong</li> <li>❖ Discussion   Questions and Answers</li> </ul> <p><i>Speakers:</i> <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz  <b>Zhan Peng Hng</b>, Senior, International Tax and Transaction Services,  Asia-Pacific Financial Services, Ernst &amp; Young, Hong Kong</p> <p><i>Location:</i> Fung, Yu &amp; Co. CPA Limited, 10/F., Guangdong Investment Tower,  148 Connaught Road, Central, Hong Kong</p>
12:15-13:45	<p><b>Individual lunch break</b></p> <p><b>Individual transfer to LGT Bank (Hong Kong)</b></p>



**Monday, 16 October 2023**


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**14:00-14:30 Welcome Address and Introduction to LGT Bank (Hong Kong)**
**Update on the Wealth Management Industry and Landscape in Asia**

- ❖ Wealth Management Hub Hong Kong
- ❖ Wealth Management in Asia

*Speakers:* **Professor Dr Martin Wenz**, University of Liechtenstein, Vaduz  
**Silvan Colani**, CEO LGT Bank (Hong Kong)

*Location:* LGT Bank (Hong Kong), 4203 Two Exchange Square, 8 Connaught Place, Central, Hong Kong, Room 45/F Boardroom

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**14:30-15:30 International Tax Structuring for private clients (HNWI/UHNWI/families) in Asia**

- ❖ Drivers for UHNW flows of money and people
- ❖ Geopolitical overlay of the US/West vs China and the widespread sanctions policy
- ❖ Types of trusts and other wealth management structures used by Asian clients
- ❖ Hong Kong as a Hub for cross-border structures and investments
- ❖ Hong Kong as a Hub for ultimate ownership
- ❖ Asian perspective and requirements on international tax structuring for UHNWI
- ❖ Activities of private client lawyers in Asia: Family and wealth governance, structuring, cross-border transactions and investments
- ❖ International Taxation of wealth structures and Tax Incentives for Family Offices

*Speakers:* **Professor Dr Martin Wenz**, University of Liechtenstein, Vaduz  
**Clifford Ng**, Partner (Hong Kong) Zhong Lun Law Firm, Hong Kong

*Location:* LGT Bank (Hong Kong), 4203 Two Exchange Square, 8 Connaught Place, Central, Hong Kong, Room 45/F Boardroom

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**15:30-15:45 International Wealth Tax Management in Hong Kong and Asia**

- ❖ Discussion
- ❖ Questions and Answers

*Speakers:* **Professor Dr Martin Wenz**, University of Liechtenstein, Vaduz  
**Silvan Colani**, CEO LGT Bank (Hong Kong)  
**Clifford Ng**, Partner (Hong Kong) Zhong Lun Law Firm, Hong Kong

*Location:* LGT Bank (Hong Kong), 4203 Two Exchange Square, 8 Connaught Place, Central, Hong Kong, Room 45/F Boardroom

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**15:45-16:15 Afternoon tea and coffee break by LGT Bank (Hong Kong)**


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**Monday, 16 October 2023**

17:00-18:30

**Welcome Address**

**Global Business Hub Hong Kong: Citychamp Watch & Jewellery Group, Hong Kong**

- ❖ Hong Kong: Hub for Chinese Investments in Europe and European Investments in China
- ❖ Citychamp Watch & Jewellery Group: Introduction, Business Model, Company Milestones and Organization Design, Financial Highlights
- ❖ Citychamp Watch & Jewellery Group: Corporate Governance, Legal Structure and Tax Issues of a listed Company in Hong Kong
- ❖ Questions and Answers
- ❖ Discussion

**Private Banking in Asia: The Bendura Bank AG Representative Office, Hong Kong**

- ❖ Asian Strategy of a Liechtenstein based Private Bank: Local and Group Perspectives
- ❖ Regulatory Requirements and Representative Office Activities: Hong Kong and Liechtenstein
- ❖ Macroeconomic Analysis of China and Market Analysis of Private Banking in Hong Kong
- ❖ Questions and Answers
- ❖ Discussion

*Speakers:* **Professor Dr Martin Wenz**, University of Liechtenstein, Vaduz  
**Hon Kwok Lung**, Chairman, Citychamp Watch & Jewellery Group Limited, Hong Kong, and Chairman, Bendura Bank AG, Bendern  
**Chi Wah Fong**, Chief Financial Officer and Company Secretary, Citychamp Watch & Jewellery Group Limited, Hong Kong, and Executive Chairman, Bendura Bank AG, Bendern  
**Teguh Halim**, Executive Director and Member of the Board of Directors, Citychamp Watch & Jewellery Group Limited, Hong Kong, and Member of the Board of Directors, Bendura Bank AG, Bendern  
**Lillian Lee**, Head of Hong Kong Representative Office, Bendura Bank AG

*Location:* International Commerce Centre (ICC), Units 1902-04, Level 19, 1 Austin Road West, Kowloon, Hong Kong





**Monday, 16 October 2023**

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19:00

**Citychamp Watch & Jewellery Group-Dinner for the Master class of the LL.M. in International Taxation**

**Hosted by Hon Kwok Lung**, Chairman, Citychamp Watch & Jewellery Group Limited, Hong Kong, and Chairman, Bendura Bank AG Liechtenstein, BERN

- ❖ Welcome Address
- ❖ Doing Business in Asia and Europe
- ❖ Questions and Answers

*Speaker and host:* **Hon Kwok Lung**, Chairman, Citychamp Watch & Jewellery Group Limited, Hong Kong, and Chairman, Bendura Bank AG, BERN

*Guests:* **Master class of the LL.M. in International Taxation**

*Location:* Hotel Ritz Carlton, International Commerce Centre (ICC), Austin Road West, Kowloon, Hong Kong

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**Symphony of Lights, Hong Kong Island and Kowloon**

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**Tuesday, 17 October 2023**

09:00-10:45

**National and International Tax Law: Hong Kong**

- ❖ The Hong Kong Tax System
- ❖ Tax Treatment of individuals in Hong Kong
- ❖ Tax Treatment of corporate entities, trusts, foundations, investment funds and other investment vehicles in Hong Kong
- ❖ Hong Kong Transfer Pricing
- ❖ Case Studies | Discussion | Questions and Answers

**National and International Tax Law: China**

- ❖ The Chinese Tax System
- ❖ Tax Treatment of individuals in China
- ❖ Tax Treatment of corporate entities, investment funds and other investment vehicles in China
- ❖ Chinese Transfer Pricing
- ❖ Case Studies | Discussion | Questions and Answers

*Speakers:* **Professor Dr Martin Wenz**, University of Liechtenstein, Vaduz  
**Claus Schuermann**, Partner, International Tax, Deloitte China, Hong Kong  
**Roy Phan**, Tax Director, International Tax, Deloitte China, Hong Kong  
**Kenneth Peh**, Tax Director, Tax & Business Advisory, Deloitte China, Hong Kong

*Location:* Deloitte China, 35/F One Pacific Place, 88 Queensway, Hong Kong

10:45-11:00

**Tea and coffee break by Deloitte at Deloitte China, Hong Kong**

11:00-13:00

**International Corporate Tax Planning Hub: Hong Kong | Case Studies**

- ❖ Asia-Pacific-based companies (China, Korea, Japan) investing abroad (Asia, Europa, US)
- ❖ Multinational companies investing in Asia Pacific (China, Korea, Japan)
- ❖ Taxation of foreign sourced passive income
- ❖ Certificate of Residence Status in Hong Kong
- ❖ Introduction of a Patent-Box Regime in Hong Kong
- ❖ Case Studies | Discussion | Questions and Answers

**International Wealth Tax Planning Hub: Hong Kong | Case Studies**

- ❖ International Tax Planning Strategies and Opportunities with Hong Kong
- ❖ International Tax Planning with corporate entities, trusts and foundations
- ❖ Case Studies | Discussion | Questions and Answers

**International Tax Planning of individuals: Hong Kong and China | Case Studies**

- ❖ International Tax Planning Strategies and Opportunities
- ❖ International Taxation of wealth structures and Tax Incentives for Family Offices
- ❖ International Taxation and Tax Incentives for charitable entities
- ❖ Case Studies | Discussion | Questions and Answers

*Speakers:* **Professor Dr Martin Wenz**, University of Liechtenstein, Vaduz  
**Claus Schuermann**, Partner, International Tax, Deloitte China, Hong Kong  
**Roy Phan**, Tax Director, International Tax, Deloitte China, Hong Kong  
**Kenneth Peh**, Tax Director, Tax & Business Advisory, Deloitte China, Hong Kong

*Location:* Deloitte China, 35/F One Pacific Place, 88 Queensway, Hong Kong



**Tuesday, 17 October 2023**

13.00	<b>Lunch break by Deloitte at Deloitte China, Hong Kong</b>
15:30-17:30	<p><b>Family Wealth, Family Governance and Family Offices in Asia Pacific</b></p> <ul style="list-style-type: none"> <li>❖ Current developments, demanding challenges, and future perspectives</li> <li>❖ Current geopolitical, climate, and economic developments</li> <li>❖ Demanding regulatory challenges</li> <li>❖ Future perspectives for the next generation</li> <li>❖ How to set up single or multi-Family Offices in Hong Kong?</li> <li>❖ Requirements on wealth management and investments</li> <li>❖ Requirements on Hubs for ultimate ownership and wealth structuring</li> <li>❖ Attractiveness of Hong Kong as designation for Family Offices</li> <li>❖ Regulations for and tax aspects of running a Family Office in Hong Kong</li> <li>❖ Discussion</li> <li>❖ Questions and Answers</li> </ul> <p><i>Input</i> <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz</p> <p><i>Statements and speakers:</i> <b>Chi Wah Fong</b>, Chief Financial Officer and Company Secretary, Citychamp Watch &amp; Jewellery Group Limited, Hong Kong</p> <p><b>Teguh Halim</b>, Executive Director and Member of the Board of Directors, Citychamp Watch &amp; Jewellery Group Limited, Hong Kong</p> <p><b>Daniel Mijic</b>, MBA, CEO, Blue Concept Asia Ltd., Hong Kong</p> <p><b>Lillian Lee</b>, Head of Hong Kong Representative Office, Bendura Bank AG, Hong Kong</p> <p><b>Philip Yu</b>, Managing Partner, Fung Yu (Fung, Yu &amp; Co CPA Ltd), Hong Kong</p> <p><i>Location:</i> Fung, Yu &amp; Co. CPA Limited, 10/F., Guangdong Investment Tower, 148 C Central, Hong Kong</p>
17:30	<b>Individual transfer to Old Bank of China Building, Hong Kong</b>
18:30	<p><b>Liechtenstein Soirée Hong Kong 2023</b></p> <ul style="list-style-type: none"> <li>❖ Welcome Address</li> <li>❖ Macro-economic outlook and trends in Asia Pacific</li> <li>❖ Questions and Answers</li> <li>❖ Final remarks</li> </ul> <p><i>Speakers:</i> <b>Professor Dr Martin Wenz   Professor Dr Francesco Schurr</b> Liechtenstein Business Law School, University of Liechtenstein, Vaduz</p> <p><b>Stefan Hofer</b>, Managing Director, Chief Investment Strategist, Private Banking and Asset Management, LGT Bank (Hong Kong)</p> <p><i>Hosts:</i> <b>Silvan Colani</b>, CEO, LGT Bank (Hong Kong)</p> <p><b>Dr Karl-Heinz Klaus</b>, Head of Private Banking, LGT Bank (Hong Kong)</p> <p><i>Guests:</i> <b>Master classes of the LL.M. in International Taxation and the LL.M. in Company, Foundation and Trust Law and speakers of the Educational Journey 2023 to Hong Kong</b></p> <p><i>Location:</i> 13-14/F, Old Bank of China Building, Bank Street, Central, Hong Kong</p>

Wednesday, 18 October 2023

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Individual Transfer from Hong Kong to Singapore

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**Information**

**Individual and optional Sightseeing Singapore**

- ❖ Singapore Zoo
- ❖ Marina Bay Sands
- ❖ Gardens by the Bay
- ❖ The Southern Ridges
- ❖ **Urban Redevelopment Authority at Singapore City Gallery:** The Singapore City Gallery showcases **Singapore's dramatic transformation** over the past 50 years, to become one of the **most liveable cities in Asia**. It tells Singapore's development story, through 40 interactive and immersive exhibits that detail our planning challenges and the innovative solutions that tackle them

**Location:** 45 Maxwell Road, Singapore

**See also:** [ura.gov.sg/Corporate/Singapore-City-Gallery](https://ura.gov.sg/Corporate/Singapore-City-Gallery)



Wednesday, 18 October 2023

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**19:30**

**Welcome to Asia | Welcome to Singapore**

- ❖ Reception
- ❖ Welcome Address
- ❖ Introduction to the Swiss Club Singapore: History and Future
- ❖ Dinner

*Speakers:* **Professor Dr Martin Wenz | Professor Dr Francesco Schurr**  
 Liechtenstein Business Law School, University of Liechtenstein, Vaduz  
**Adrian Vogt**, Deputy General Manager, Swiss Club Singapore

*Location:* Swiss Club Singapore, Restaurant Arbenz, 36 Swiss Club Road, 288139 Singapore

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**Wednesday, 18 October 2023**



**Thursday, 19 October 2023**

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09:00-10:30	<p><b>National and International Tax Law: Singapore</b></p> <ul style="list-style-type: none"> <li>❖ The Singapore Tax System</li> <li>❖ Tax Treatment of individuals in Singapore</li> <li>❖ Tax Treatment of corporate and other legal entities in Singapore</li> <li>❖ Tax Treatment of trusts and foundations and other investment vehicles in Singapore</li> <li>❖ Tax Planning and Tax Avoidance</li> <li>❖ Case Studies</li> <li>❖ Discussion</li> <li>❖ Questions and Answers</li> </ul> <p><i>Speakers:</i>    <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz</p> <p>                  <b>Professor Stephen Phua Lye Huat</b>, LL.B., LL.M., Associate Professor, Advocate &amp; Solicitor Singapore, Director (Tax), EW Barker Centre for Law and Business and Director LLM program in International Business Law, Faculty of Law, National University of Singapore, Singapore</p> <p><i>Location:</i>    National University of Singapore, Faculty of Law, Bukit Timah Campus, 469G Bukit Timah Road, 259776 Singapore, EU TONG SEN Building, Federal Building, Federal Conference Room</p>
10:30-10:45	<p><b>Tea and coffee break by the Faculty of Law, Campus NUS Law, Singapore</b></p>

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Thursday, 19 October 2023

10:45-12:15	<p><b>National and International Tax Planning: Singapore</b></p> <ul style="list-style-type: none"> <li>❖ International Tax Cooperation: Singapore Double Tax Agreements and other Tax Agreements and Conventions</li> <li>❖ Tax Treaty Policy and Tax Treaty Network (DTC): Singapore</li> <li>❖ Double Tax Agreement between Singapore and Liechtenstein, Austria, Germany and Switzerland</li> <li>❖ International Tax Planning with Holding and Finance Companies, trusts, foundations, life insurances, investment funds and other investment vehicles</li> <li>❖ Case Studies</li> <li>❖ Discussion</li> <li>❖ Questions and Answers</li> </ul> <p><i>Speakers:</i> <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz  <b>Professor Stephen Phua Lye Huat</b>, LL.B., LL.M., Associate Professor, National University of Singapore, Singapore</p> <p><i>Location:</i> National University of Singapore, Faculty of Law, Bukit Timah Campus, 469G Bukit Timah Road, 259776 Singapore, EU TONG SEN Building, Federal Building, Federal Conference Room</p>
12:15-13:15	<p><b>Lunch break by the Faculty of Law, Campus NUS Law, Singapore</b></p>
13:15-15:00	<p><b>Dialogue Session with Officials from the Inland Revenue Authority of Singapore (IRAS)</b></p> <p><b>Welcome by Professor Stephen Phua Lye Huat</b>, National University of Singapore, Singapore, Chair of the Dialogue Session with IRAS Officials</p> <p>Introduction of <b>Ms Pei San Ng</b>, International Tax Director, and <b>Ms Joanne Tan</b>, Tax Director, both Inland Revenue Authority of Singapore</p> <p><b>Input Statement by Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz:</p> <p><b>Impact of the International Tax Policy as well as the design and re-design of the International Tax Architecture on tax systems and international tax law and on the national and international taxation of individuals, companies, wealth and investment structures</b></p> <ul style="list-style-type: none"> <li>❖ International Tax Strategy and the future of International Taxation</li> <li>❖ International Tax Policy and design and re-design of the International Tax Architecture</li> <li>❖ Alternative strategies to the OECD-Tax Level-Playing Field: Towards a new, fair, inclusive, sustainable, and more equitable international tax system?</li> <li>❖ International and European Tax Standards</li> <li>❖ Implementation and Application of BEPS 1.0 and BEPS 2.0 and Impact on Tax Incentives</li> <li>❖ Impact on the tax treatment of individuals, companies, and wealth structures</li> </ul> <p><b>Input Statement by Ms Pei San Ng</b>, International Tax Director, and <b>Ms Joanne Tan</b>, Tax Director, both Inland Revenue Authority of Singapore</p> <p><b>Discussion chaired by Professor Stephen Phua Lye Huat</b>, Faculty of Law, National University of Singapore, Singapore</p>

**Speakers:** **Professor Stephen Phua Lye Huat**, LL.B., LL.M., Associate Professor, National University of Singapore, Singapore  
**Ms Pei San Ng**, International Tax Director, Inland Revenue Authority of Singapore  
**Ms Joanne Tan**, Tax Director, Inland Revenue Authority of Singapore  
**Professor Dr Martin Wenz**, University of Liechtenstein, Vaduz

**Location:** National University of Singapore, Faculty of Law, Bukit Timah Campus, 469G Bukit Timah Road, 259776 Singapore, EU TONG SEN Building, Federal Building, Federal Conference Room

15:00-15:45 Individual tea and coffee break, Campus NUS Law, Singapore



**Thursday, 19 October 2023**

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16:00-18:00	<b>7<sup>th</sup> joint Seminar: National University of Singapore, Centre for Banking and Finance Law and Faculty of Law, University of Liechtenstein</b>
16:00	<b>Wealth Management: Selected Issues in Law and Tax</b>
15:30	<b>Registration</b>
16:00	<b>Welcome and Introduction</b> <b>Associate Professor Sandra Annette Booyesen</b> , Deputy Director, Center for Banking and Finance Law, National University of Singapore, Singapore <b>Professor Dr Francesco A. Schurr</b> , Professor of Law (Chair for Italian Private Law and Comparative Law), School of Law, University of Innsbruck, Austria and Professor of Law at the University of Liechtenstein, Vaduz
16:15	<b>Succession of Digital Assets</b> <b>Professor Dr Francesco A. Schurr</b> , University of Innsbruck and University of Liechtenstein, Vaduz
17:00	<b>Fundamental changes in the International Tax Architecture (OECD, EU, UN):</b> Impact on Wealth Management, Family Offices, Philanthropic activities and ESG investments <b>Professor Dr Martin Wenz</b> , Chair for Business Taxation and the Laws of International and Liechtenstein Taxation, University Liechtenstein, Vaduz
17:45	<b>Discussion</b> <b>Associate Professor Sandra Annette Booyesen</b> , Deputy Director, Center for Banking and Finance Law, National University of Singapore, Singapore
18:00	<b>Tea Reception</b>  <i>Location:</i> National University of Singapore, Faculty of Law, Bukit Timah Campus, 469G Bukit Timah Road, EU TONG SEN Building, Moot Court, Singapore

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**Friday, 20 October 2023**

09:15-10:30	<b>International Wealth and Tax Planning Opportunities: Singapore (1/2)</b> <ul style="list-style-type: none"> <li>❖ Financial Centre and Wealth Tax Management Hub Singapore</li> <li>❖ Singapore as a leading Hub for Wealth Management, Family Offices and Philanthropy</li> <li>❖ International Tax Planning Strategies and Opportunities</li> <li>❖ International Taxation of Wealth Structures</li> <li>❖ Tax Incentives for Family Offices (13U / 13O) and for Charitable Entities</li> </ul> <p><i>Speakers:</i>     <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz  <b>Spencer Hsu</b>, Partner, Ernst &amp; Young, Singapore</p> <p><i>Location:</i>     LGT Bank (Singapore) Ltd., 3 Temasek Avenue, #30-01 Centennial Tower, 039190 Room: 29/F Training Room</p>
10:30-11:30	<b>International Wealth and Tax Planning Opportunities: Singapore (2/2)</b> <ul style="list-style-type: none"> <li>❖ International Taxation and Tax Incentives for charitable entities</li> <li>❖ Tax Planning with Legal Entities, Investment Vehicles and Financial Instruments</li> <li>❖ Case Studies</li> <li>❖ Questions and Answers</li> <li>❖ Discussion</li> </ul> <p><i>Speakers:</i>     <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz  <b>Spencer Hsu</b>, Partner, Ernst &amp; Young, Singapore</p> <p><i>Location:</i>     LGT Bank (Singapore) Ltd., 3 Temasek Avenue, #30-01 Centennial Tower, 039190 Room: 29/F Training Room</p>
11:30-13:30	<b>Individual coffee, tea and lunch break</b>

**Information     Individual Visit of Fountain of Wealth, 3 Temasek Boulevard, Singapore**



**Friday, 20 October 2023**

14:00-14:15	<p><b>Welcome Address and Introduction to LGT Bank (Singapore) Ltd., Singapore</b></p> <p><b>Update on the Wealth Management Industry and Landscape in Southeast Asia</b></p> <p><i>Speakers:</i> <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz <b>Adrian Baumgartner</b>, Deputy CEO, LGT Bank Singapore</p> <p><i>Location:</i> LGT Bank (Singapore) Ltd., 3 Temasek Avenue, #30-01 Centennial Tower, 039190 Singapore, 29/F Training Room</p>
14:15-15:00	<p><b>Current Development in the Regulatory Environment of Banks in Asia and Singapore</b></p> <ul style="list-style-type: none"> <li>❖ Regulatory Framework</li> <li>❖ International development</li> <li>❖ Questions and Answers</li> <li>❖ Discussion</li> </ul> <p><i>Speakers:</i> <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz <b>Conrad Lim</b>, Head of Compliance, LGT Bank Singapore</p> <p><i>Location:</i> LGT Bank (Singapore) Ltd., 3 Temasek Avenue, #30-01 Centennial Tower, 039190 Singapore, 29/F Training Room</p>
15:00-15:30	<p><b>Afternoon tea and coffee break by LGT Bank (Singapore) in 29 Pantry</b></p>
15:30-16:30	<p><b>Singapore as Wealth Management Hub and Hub for Family Offices</b></p> <ul style="list-style-type: none"> <li>❖ Challenges and Initiatives</li> <li>❖ International Wealth Planning Strategies and Opportunities: Singapore</li> <li>❖ Wealth Planning, Family and Wealth Governance</li> <li>❖ Case Studies</li> <li>❖ Questions and Answers   Discussion</li> </ul> <p><i>Speakers:</i> <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz <b>Lim Ping Ping</b>, Vice Chairwoman, Global Family Wealth, LGT Private Banking Asia Pacific <b>Lionel Choi</b>, Managing Director, Head of Wealth Planning, LGT Bank Singapore</p> <p><i>Location:</i> LGT Bank (Singapore) Ltd., 3 Temasek Avenue, #30-01 Centennial Tower, 039190 Singapore, 29/F Training Room</p>
16:30-17:30	<p><b>Singapore Wealth Tax Management Hub and Family Office Trends in Singapore</b></p> <ul style="list-style-type: none"> <li>❖ Wealth Tax Management Hub Singapore</li> <li>❖ International Tax Planning Strategies and Opportunities: Singapore</li> <li>❖ Wealth Tax Management regarding Greater China, Indonesia, Southeast Asia</li> <li>❖ Case Studies</li> <li>❖ Questions and Answers   Discussion</li> </ul> <p><i>Speakers:</i> <b>Professor Dr Martin Wenz</b>, University of Liechtenstein, Vaduz <b>Lim KeXin</b>, Tax Partner, PwC LLP, Singapore</p> <p><i>Location:</i> LGT Bank (Singapore) Ltd., 3 Temasek Avenue, #30-01 Centennial Tower, 039190 Singapore, 29/F Training Room</p>
17:30-18:00	<p><b>Transfer from LGT Bank (Singapore) Ltd. to the Fullerton Bay Hotel</b></p>

**Friday, 20 October 2023**

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**18:30      Liechtenstein Soirée Singapore 2023**

- ❖ Welcome Addresses
- ❖ Educational Journey to Hong Kong and Singapore
- ❖ Final remarks

*Speakers:*      **Professor Dr Martin Wenz | Professor Dr Francesco Schurr**  
Liechtenstein Business Law School, University of Liechtenstein,  
Vaduz

*Hosts:*          **Adrian Baumgartner, Deputy CEO, LGT Bank Singapore**

*Guests:*        **Master classes of the LL.M. in International Taxation and the LL.M.  
in Company, Foundation and Trust Law and speakers of the  
respective Educational Journeys to Singapore 2023**

*Location:*      The Fullerton Bay Hotel, Restaurant Lantern (Rooftop), 80 Collyer  
Quay, 049326 Singapore

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**Saturday, 21 October 2023**

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10:00-12:30 **Presentation and Discussion Panels on Wealth Tax Management**

**Executive Master of Laws (LL.M.) in International Taxation**

**National and International Tax Law: Hong Kong and Singapore**

**Wealth Tax Management Hubs: Hong Kong and Singapore**

12:30-13:00 Tea, coffee and group pictures

*Introduction:* **Professor Dr Martin Wenz**, University of Liechtenstein, Vaduz

*Speakers:* **Students** of the Executive Master of Laws (LL.M.) in International Taxation, University of Liechtenstein, Vaduz

*Location:* National University of Singapore, Faculty of Law, Bukit Timah Campus, 469G Bukit Timah Road, Singapore, EU TONG SEN Building, Block B, Seminar Room 5-1

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**16:00 Farewell Evening Sentosa Island Singapore**

*Institution:* Rumours Beach Club Singapore

*Location:* 40 Siloso Beach Walk, Sentosa, Singapore

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## Acknowledgment

**The Educational Journey to Hong Kong and Singapore** is an integral part of the Executive Master of Laws (LL.M.) program in International Taxation (Module 7a) at the University of Liechtenstein, Vaduz.

**The students of the Executive Master of Laws (LL.M.) in International Taxation** are all experienced practitioners on an executive level. They work for banks, trust and insurance companies, law and consulting firms as well as industrial companies in Liechtenstein, Austria, Germany, Switzerland and beyond. At the beginning of the Educational Journey to Hong Kong and Singapore they have all a good knowledge about the Liechtenstein, Austrian, German and Swiss National and International Tax Law as well as a good knowledge about International and European Tax Law and International Tax Policy (G7, G20, OECD, Inclusive Framework, FHTP, Global Forum, FATF, EU etc.).

**The students of the LL.M. in International Taxation** want to get a deeper insight into the National and International Tax Law and Tax Policy of Asia Pacific, especially Hong Kong, China and Singapore as well as into the International Tax Planning Opportunities with Hong Kong and Singapore. Hong Kong and Singapore are two very special, active and agile Asian and global spots for doing business and Corporate as well as Wealth Tax Management.

**The Educational Journey to Hong Kong and Singapore** is possible because of the excellent network and cooperation to and with top-ranked Universities like The University of Hong Kong and The National University of Singapore as well as to and with foreign and Liechtenstein financial institutions, banks, companies, law, accounting and consulting firms, tax authorities and governmental organizations like Baker & McKenzie, Singapore, Bendura Bank Liechtenstein AG (Representative Office Hong Kong), Citychamp Watch & Jewellery Group Limited, Hong Kong, Deloitte China, Hong Kong, Ernst & Young Singapore, Inland Revenue Authority of Singapore, Invest Hong Kong, LGT Bank (Hong Kong), LGT Bank (Singapore) Ltd., PricewaterhouseCoopers Singapore, Zhong Lun Law Firm, Hong Kong, and the Swiss Club Singapore.

**WE WOULD LIKE TO EXPRESS OUR GRATITUDE TO ALL OUR PARTNERS IN HONG KONG, LIECHTENSTEIN AND SINGAPORE FOR THEIR GENEROUS HELP AND SUPPORT ORGANIZING NUMEROUS INSPIRATIONAL VISITS, HAVING GREAT MEETINGS, LECTURES, PRESENTATIONS, SPEECHES AND DISCUSSIONS AND FOR HOSTING US AT BREATHTAKING, HISTORICAL AND WELL KNOWN VENUES.**

**THANK YOU VERY MUCH INDEED!**

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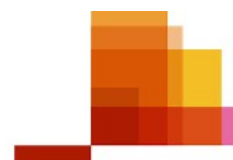
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